

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	34,529.45	64.81	0.19%
S&P 500	4,204.22	3.34	0.08%
FTSE 100	7,022.61	2.94	0.04%
DAX	15,519.98	113.25	0.74%
Nikkei 225	29,149.41	600.40	2.10%
Nasdaq	13,748.74	12.46	0.09%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	15,435.65	97.80	0.64%
BSE Sensex	51,422.88	307.66	0.60%
Nifty Bank	35,141.45	46.4	0.13%
Nifty Midcap 100	25,695.10	-9.80	-0.04%
Nifty Smallcap 100	9,254.15	-66.10	-0.71%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	72.41	-0.29	-0.40%
EUR/INR	88.30	-0.35	-0.39%
GBP/INR	102.78	-0.49	-0.47%
JPY/INR	0.65	0.00	-0.42%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	4,853	2	0.04%
Natural Gas	210	2.7	1.26%
Gold	49,155	-11	-0.02%
Silver	71,530	-189	-0.26%
Aluminium	197	0.7	0.36%
Copper	767	-3.4	-0.44%
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash/(Rs Crores)			
FII	5,917.71	5,004.12	913.59
DII	6,440.88	5,165.66	1,275.22
F&O			
FII Index Fut	3460.39	3022.68	437.71
FII Index Opt	230505.76	228818.46	1,687.30

Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	16.76	0.02	0.12%
INDIA VIX	17.40	-2.51	-12.59%
10 yrs Gsec Yield	Latest	1D Chg.	1D % Chg.
US	1.58%	-0.12	-0.77
India	6.00%	0	0
Nifty Supports	S3	S2	S1
Nifty	15290	15340	15380

NIFTY 50 Companies support and Resistance	
TRADING SYMBOL	NAME OF COMPANY
SUNPHARMA	Sun Pharmaceutical Industries Limited
TCS	Tata Consultancy Services Limited
ASIANPAINT	Asian Paints Limited
INFY	Infosys Limited
TITAN	Titan Company Limited
UPL	UPL Limited
ICICIBANK	ICICI Bank Limited
DREDDY	Dr. Reddy's Laboratories Limited
ULTRACEMCO	UltraTech Cement Limited
WIPRO	Wipro Limited
ITC	ITC Limited
IOC	Indian Oil Corporation Limited
KOTAKBANK	Kotak Mahindra Bank Limited
TECHM	Tech Mahindra Limited
HDFCBANK	HDFC BANK Limited
ONGC	Oil & Natural Gas Corporation Limited
HINDUNILVR	Hindustan Unilever Limited
LT	Larsen & Toubro Limited
AXISBANK	Axis Bank Limited
HDFC	Housing Development Finance Corporation Limited
NTPC	NTPC Limited
HCLTECH	HCL Technologies Limited
INDUSINDBK	IndusInd Bank Limited
RELIANCE	Reliance Industries Limited
BAJAJ-AUTO	Bajaj Auto Limited
BAJFINANCE	Bajaj Finance Limited
CIPLA	Cipla Limited
BAJAJFINSV	Bajaj Finserv Limited
SBIN	State Bank of India
ADANIAPORTS	ADANIAPORTS
COALINDIA	Coal India Limited
GRASIM	Grasim Industries Limited
BHARTIARTL	Bharti Airtel Limited
POWERGRID	Power Grid Corporation of India Limited
MARUTI	Maruti Suzuki India Limited
TATAMOTORS	Tata Motors Limited
BPCL	Bharat Petroleum Corporation Limited
HEROMOTOCO	Hero MotoCorp Limited
HINDALCO	Hindalco Industries Limited
M&M	Mahindra & Mahindra Limited
TATASTEEL	Tata Steel Limited
JSWSTEEL	JSW Steel Limited
EICHERMOT	Eicher Motors Limited

News

Indian Equities:

*The key data point to watch out for would be the GDP growth rate for March 2021 quarter, which will be released today, 31 May 2021. The infrastructure output and fiscal deficit for April will also be announced today. Overseas, Asian stocks are trading mixed on Monday, as investors reacted to the release of China's official manufacturing Purchasing Managers' Index for May. Markets in the U.S. are closed on Monday for a holiday.

Corporate News

*Dhanlaxmi Bank: Dhanlaxmi Bank on Saturday reported that bad loans have increased significantly in the fourth quarter of FY21, with gross NPA ratio touching 9.23% as against 5.90% in the year ago period.

*Macrotech Developers: The realty firm has formed two joint ventures to build projects with sales value of Rs 1,500 crore and is looking for more such partnerships to grow business.

*Bank of Baroda: Bank of Baroda reported a net loss of Rs 1,047 crore in the March quarter (Q4FY21) due to one-time hit of Rs 3,837 crore taken by the lender on account of deferred tax asset (DTA) reversal.

*Glenmark Pharmaceuticals: Glenmark Pharma has reported a 6.15 per cent rise in its consolidated net profit to Rs 233.87 crore for the quarter ended March 2021 on account of higher sales. The company had posted a net profit of Rs 220.30 crore in the corresponding period of the previous fiscal.

*Bharti Airtel: Bharti Airtel on Sunday said it has upgraded its mobile network in North East by adding 10 Mhz spectrum in the 2300 Mhz band for offering the best experience to its customers.

*Himatsingha Seide: The company reported consolidated profit at Rs 37.57 crore in Q4FY21 against loss of Rs 68.84 crore in Q4FY20

Indian Economy

*Amid apprehensions over inflation and continued uncertainty with regard to the second wave of the COVID-19 pandemic, the Reserve Bank of India (RBI) is likely to retain the benchmark interest rate at the existing levels at its upcoming monetary policy review, feel experts.

Global Economy

*The U.S. has reported the lowest number of Covid-19 cases in more than a year, as the nation's airports over Memorial Day weekend experienced the largest number of travelers since the pandemic began.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	35141.45	46.40	0.13%	NIFTY ENERGY	19566.80	271.45	1.41%
NIFTY IT	27122.80	-42.00	-0.15%	NIFTY PHARMA	13934.10	-165.95	-1.18%
NIFTY METAL	5055.75	12.45	0.25%	NIFTY MNC	16767.55	-46.80	-0.28%
NIFTY AUTO	10510.25	24.25	0.23%	NIFTY PSU BANK	2443.20	16.20	0.67%
NIFTY FMCG	34890.50	78.20	0.22%	NIFTY SERV SECTOR	21468.10	31.55	0.15%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
RELANCE	2,094.45	118.35	5.99%	SUNPHARMA	672.65	-26.9	-3.84%
ADANIAPORTS	777.00	25.60	3.41%	SHREECEM	27599	-467.05	-1.66%
GRASIM	1,465.00	47.85	3.38%	BAJAJFINSV	11725	-163.80	-1.38%
M&M	847.00	18.40	2.22%	DREDDY	5200	-68.85	-1.31%
COALINDIA	147.10	2.55	1.76%	BAJFINANCE	5,616.00	-66.20	-1.17%

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	19.34	0.17	0.89%	HDFC Bank ADR	76.53	0.9	1.19%
Tata Motors ADR	21.73	-0.45	-2.03%	ICICI Bank ADR	18.01	-0.16	-0.88%

Nifty Resistance

Nifty	R3	R2	R1
	15530	15485	15450

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